

Quick and Easy Access to IRS Tax Help and Forms



Personal Computer

Access the IRS's Internet Web Site at <http://www.irs.ustreas.gov> to:

- Obtain Frequently Asked Tax Questions
- Complete Tax Forms On-Line "Fill-in Forms"
- Search Publications by Topic or Keyword
- Provide Comments & Request Help via E-mail
- Receive Hot Tax Issues/News "Digital Dispatch" and IRS Local News Net

You can also reach us using:

- Telnet at iris.irs.ustreas.gov
- File Transfer Protocol at ftp.irs.ustreas.gov
- Direct Dial (by modem) 703-321-8020.



Mail

Send your order to the Distribution Center nearest to you. You should receive your products within 10 days after we receive your order.

- **Western part of U.S.**
Western Area Distribution Center
Rancho Cordova, CA 95743-0001
- **Central part of U.S.**
Central Area Distribution Center
P.O. Box 8903
Bloomington, IL 61702-8903
- **Eastern part of U.S. and foreign addresses:**
Eastern Area Distribution Center
P.O. Box 85074
Richmond, VA 23261-5074



TaxFax Service

Dial 703-368-9694 from your fax machine to get up to 3 items per call. See the menu of forms and instructions available on pages 2 and 3. Follow the directions of the prompts and your items will be faxed back to you.



Phone

Obtain forms, publications, instructions and tax information 24 hours a day, 7 days a week, by calling:

Forms and Publications

1-800-829-3676 to order current and prior year forms, instructions and publications. You should receive your order within 10 days.

TeleTax Information

1-800-829-4477 to listen to pre-recorded messages covering the TeleTax topics. (See menu of tax information available on page 4).



Walk-In

Pick up certain forms, instructions, and publications at many post offices, libraries, and IRS offices. Some libraries and IRS offices have an extensive collection of products available to print from a CD-ROM or photocopy from reproducible proofs.



CD-ROM

Order IRS Publication 1796, Federal Tax Products on CD-ROM, and obtain:

- Current tax forms, instructions and publications
- Prior-year tax forms and instructions
- Popular tax forms which may be filled-in electronically, printed out for submission, and saved for recordkeeping
- Internal Revenue Bulletin

Purchase the CD-ROM via Internet at <http://www.irs.ustreas.gov/cdorders> from the National Technical Information Service (NTIS) for \$13 (plus a \$5 handling fee) and enjoy a savings of 35% or call toll-free at 1-877-CDFORMS (1-877-233-6767) for \$20 (plus a \$5 handling fee). Order 50 or more copies and save \$7.00 per CD.

Availability: First release—mid-December
Final release—late-January

Minimum system requirements:

- Windows 3.1 or later/Windows95/Windows 98/Windows NT 4.0
 - 486 or Pentium-based personal computer;
 - 8 megabytes of RAM;
 - VGA or higher resolution display adaptor supported by Windows;
 - Microsoft CD Extensions with a CD controller board;
 - Windows-compatible printer with at least 1 megabyte of user RAM;
 - 25 megabytes of available disk space.
- Macintosh
 - Macintosh 68020-68040; 4 megabytes of application RAM
 - Power Macintosh; 6 megabytes of application RAM
 - Apple System Software version 7.0 or later; version 7.0.2 is recommended
 - CD-ROM drive capable of reading ISO 9660 format
 - 15 megabytes of available disk space



Department of the Treasury
Internal Revenue Service
www.irs.ustreas.gov

Publication 2053 (1998)
Cat. No. 23265D

Forms Available by Fax

The following forms and instructions are available through our **Tax Fax** service by calling **703-368-9694** from the telephone connected to the fax machine. When you call, you will hear instructions on how to use the service. Select the option for getting forms. Then, enter the **Fax Order No.** shown below for each item you want. When you hang up the phone, the fax will begin.

Name of Form or Instructions	Title of Form or Instructions	Fax Order No.	No. of Pages	Name of Form or Instructions	Title of Form or Instructions	Fax Order No.	No. of Pages
Form SS-4	Application for Employer Identification Number	16055	4	Instr. 1040	Line Instructions for Form 1040	11325	28
Form SS-8	Determination of Employee Work Status for Purposes of Federal Employment Taxes and Income Tax Withholding	16106	4	Instr. 1040	General Information for Form 1040	24811	26
Form W-2c	Corrected Wage and Tax Statement	61437	7	Tax Table and Tax Rate Sch.	Tax Table and Tax Rate Schedules (Form 1040)	24327	13
Form W-3c	Transmittal of Corrected Wage and Tax Statements	10164	1	Schedules A&B (Form 1040)	Itemized Deductions & Interest and Ordinary Dividends	11330	2
Instr. W-2c & W-3c		25978	4	Instr. Sch. A&B		24328	8
Form W-4	Employee's Withholding Allowance Certificate	10220	2	Schedule C (Form 1040)	Profit or Loss From Business (Sole Proprietorship)	11334	2
Form W-4P	Withholding Certificate for Pension or Annuity Payments	10225	4	Instr. Sch. C		24329	9
Form W-5	Earned Income Credit Advance Payment Certificate	10227	4	Schedule C-EZ (Form 1040)	Net Profit From Business (Sole Proprietorship)	14374	2
Form W-7	Application for IRS Individual Taxpayer Identification Number	10229	3	Schedule D (Form 1040)	Capital Gains and Losses	11338	2
Form W-7A	Application for Taxpayer Identification Number for Pending U.S. Adoptions	24309	2	Instr. Sch. D		24331	7
Form W-9	Request for Taxpayer Identification Number and Certification	10231	2	Schedule D-1 (Form 1040)	Continuation Sheet for Schedule D	10424	2
Instr. W-9	Instructions for Requestor of Form W-9	20479	2	Schedule E (Form 1040)	Supplemental Income and Loss	11344	2
Form W-9S	Request for Students or Borrower's Taxpayer Identification Number and Certification	25240	2	Instr. Sch. E		24332	6
Form W-10	Dependent Care Provider's Identification and Certification	10437	1	Schedule EIC (Form 1040A or 1040)	Earned Income Credit	13339	2
Form 709	U.S. Gift (and Generation-Skipping Transfer) Tax Return	16783	4	Schedule F (Form 1040)	Profit or Loss From Farming	11346	2
Instr. 709		16784	8	Instr. Sch. F		24333	7
Form 709A	U.S. Short Form Gift Tax Return	10171	2	Schedule H (Form 1040)	Household Employment Taxes	12187	2
Form 843	Claim for Refund and Request for Abatement	10180	1	Instr. Sch. H		21451	8
Form 940	Employer's Annual Federal Unemployment (FUTA) Tax Return	11234	2	Schedule J (Form 1040)	Farming Income Average	25513	2
Instr. 940		13660	6	Instr. Sch. J		25514	4
Form 940-EZ	Employer's Annual Federal Unemployment (FUTA) Tax Return	10983	2	Schedule R (Form 1040)	Credit for the Elderly or the Disabled	11359	2
Instr. 940-EZ		25947	4	Instr. Sch. R		11357	4
Form 941	Employer's Quarterly Federal Tax Return	17001	2	Schedule SE (Form 1040)	Self-Employment Tax	11358	2
Form 941c	Supporting Statement To Correct Information	11242	4	Instr. Sch. SE		24334	4
Form 990	Return of Organization Exempt From Income Tax	11282	6	Form 1040A	U.S. Individual Income Tax Return	11327	2
Instr. 990	General Instructions for Forms 990 and 990-EZ	22386	10	Schedule 1 (Form 1040A)	Interest and Ordinary Dividend Income for Form 1040A Filers	12075	1
Instr. 990	Specific Instructions for Form 990	50002	16	Schedule 2 (Form 1040A)	Child and Dependent Care Expenses for Form 1040A Filers	10749	2
Schedule A (Form 990)	Organization Exempt Under Section 501(c)(3)	11285	6	Schedule 3 (Form 1040A)	Credit for the Elderly or the Disabled for Form 1040A Filers	12064	2
Instr. Sch. A		11294	8	Instr. Sch. 3		12059	4
Form 990EZ	Short Form Return of Organization Exempt From Income Tax	10642	2	Form 1040-ES	Estimated Tax for Individuals	11340	7
Instr. 990EZ	Specific Instructions for Form 990-EZ	50003	8	Form 1040EZ	Income Tax Return for Single and Joint Filers With No Dependents	11329	2
Form 1040	U.S. Individual Income Tax Return	11320	2	Form 1040NR	U.S. Nonresident Alien Income Tax Return	11364	5
				Form 1040NR-EZ	U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents	21534	2
				Instr. 1040NR-EZ		21718	12
				Form 1040X	Amended U.S. Individual Income Tax Return	11360	2
				Instr. 1040X		11362	6

Name of Form or Instructions	Title of Form or Instructions	Fax Order No.	No. of Pages	Name of Form or Instructions	Title of Form or Instructions	Fax Order No.	No. of Pages
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Instr. 1116		11441	10	Instr. 6252		64262	2
Form 1310	Statement of Person Claiming Refund Due a Deceased Taxpayer	11566	2	Form 6781	Gains and Losses From Section 1256 Contracts and Straddles	13715	3
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Instr. 2106		64188	4	Form 8283	Noncash Charitable Contributions	62299	2
Form 2106-EZ	Unreimbursed Employee Business Expenses	20604	2	Instr. 8283		62730	4
Form 2120	Multiple Support Declaration	11712	1	Form 8300	Report of Cash Payments Over \$10,000 Received in a Trade or Business	62133	4
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Instr. 2210		63610	5	Form 8379	Injured Spouse Claim and Allocation	62474	2
Form 2290	Heavy Vehicle Use Tax Return	11250	10	Form 8582	Passive Activity Loss Limitations	63704	3
Form 2441	Child and Dependent Care Expenses	11862	2	Instr. 8582		64294	12
Instr. 2441		10842	3	Form 8586	Low-Income Housing Credit	63987	2
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Instr. 2553		49978	2	Instr. 8606		25399	8
Form 2555	Foreign Earned Income	11900	3	Form 8615	Tax for Children Under Age 14 Who Have Investment Income of More Than \$1,400	64113	2
Instr. 2555		11901	4	Form 8718	User Fee for Exempt Organization Determination Letter Request	64728	1
Form 2555-EZ	Foreign Earned Income Exclusion	13272	2	Form 8801	Credit for Prior Year Minimum Tax—Individuals, Estates, and Trusts	10002	2
Instr. 2555-EZ		14623	3	Form 8809	Request for Extension of Time To File Information Returns	10322	2
Form 2688	Application for Additional Extension of Time To File U.S. Individual Income Tax Return	11958	2	Form 8812	Additional Child Tax Credit	10644	2
Form 2848	Power of Attorney and Declaration of Representative	11980	2	Form 8814	Parents' Election To Report Child's Interest and Dividends	10750	2
Instr. 2848		11981	4	Form 8815	Exclusion of Interest From Series EE U.S. Savings Bonds Issued After 1989	10822	2
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Instr. 4562		12907	12	Form 8839	Qualified Adoption Expenses	22843	2
Form 4684	Casualties and Thefts	12997	2	Instr. 8839		23077	4
Instr. 4684		12998	4	Form 8850	Pre-Screening Notice and Certification Request for the Work Opportunity Credit and Welfare-to-Work Credits	22851	2
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Instr. 4797		13087	4	Form 8853	Medical Savings Accounts and Long-Term Care Insurance Contracts	24091	2
Form 4835	Farm Rental Income and Expenses	13117	2	Instr. 8853		24188	8
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Form 4952	Investment Interest Expense Deduction	13177	2	Form 8859	District of Columbia First-Time Homebuyer Credit	24779	2
Form 4972	Tax on Lump-Sum Distributions	13187	2	Form 8862	Information To Claim Earned Income Credit	25145	2
Instr. 4972		13188	4	Instr. 8862		25343	2
Form 5329	Additional Taxes Attributable to IRAs, Other Qualified Retirement Plans, Annuities, Modified Endowment Contracts, and MSAs	13329	2	Form 8863	Education Credits	25379	4
Instr. 5329		13330	4	Form 9465	Installment Agreement Request	14842	2
Form 6198	At-Risk Limitations	50012	1				
Instr. 6198		50013	7				
Form 6251	Alternative Minimum Tax—Individuals	13600	2				
Instr. 6251		64277	8				

TeleTax Topics—To listen to pre-recorded messages covering tax information, call **1-800-829-4477**.

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IRS Help Available	
101	IRS services—Volunteer tax assistance, toll-free telephone, walk-in assistance, and outreach programs
102	Tax assistance for individuals with disabilities and the hearing impaired
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154	Form W-2—What to do if not received
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157	Change of address—How to notify the IRS
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205	Innocent spouse relief
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255	TeleFile
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304	Extensions of time to file your tax return
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306	Penalty for underpayment of estimated tax
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308	Amended returns
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402	Tips
403	Interest received
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406	Alimony received
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410	Pensions and annuities
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412	Lump-sum distributions
413	Rollovers from retirement plans
414	Rental income and expenses
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416	Farming and fishing income
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420	Bartering income
421	Scholarship and fellowship grants
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423	Social security and equivalent railroad retirement benefits
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504	Home mortgage points
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554	Self-employment tax
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755	Employer identification number (EIN)—How to apply
756	Employment taxes for household employees
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760	Form 940/940-EZ—Employer's Annual Federal Unemployment Tax Return
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Magnetic Media Filers—1099 Series and Related Information Returns (For electronic filing of individual returns, use topic 252.)	
801	Who must file magnetically
802	Applications, forms, and information
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Tax Information for Aliens and U.S. Citizens Living Abroad	
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902	Deductions and credits for Puerto Rico filers
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Topic numbers are effective January 1, 1999.